

# Switch Kit

## Switch Checklist

This checklist is to help you identify all the companies you have authorized to make deposits or automatically withdraw funds from your account.

Who makes direct deposits into your account?

- Employer's human resource department
- The company handling your retirement/pension payments
- Social Security Administration

Who withdraws automatic payments from your account? This may be in the form of an automatic withdrawal or an authorized charge to your credit card/debit card.

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Association dues | <input type="checkbox"/> Investment                      | <input type="checkbox"/> Auto insurance        |
| <input type="checkbox"/> Life insurance   | <input type="checkbox"/> Cable company                   | <input type="checkbox"/> Mortgage loan         |
| <input type="checkbox"/> Cell phone       | <input type="checkbox"/> Other loan                      | <input type="checkbox"/> Charitable withdrawal |
| <input type="checkbox"/> Security system  | <input type="checkbox"/> Credit card                     | <input type="checkbox"/> Student loan          |
| <input type="checkbox"/> Health club      | <input type="checkbox"/> Telephone company               | <input type="checkbox"/> Homeowner's insurance |
| <input type="checkbox"/> Utility company  | <input type="checkbox"/> Internet Service Provider (ISP) |  |

If you like automatic payments, you may want to consider First Interstate's Online Bill Payment service. Instead of giving authorization to the company to withdraw your funds, you retain control of who you pay.